

# Changing Tides Psychiatry

## **Informed Consent and Rights and Responsibilities for Medical Provider (PMHNP/MD) Services**

This notice outlines Changing Tides policy and procedures for receiving psychiatric medication evaluation and management services with Medical Providers. Medical providers include psychiatric nurse practitioner (PMHNP) and psychiatrist (MD or DO). This notice is in addition to the Changing Tides Informed Consent Rights and responsibilities and Notice of Privacy Practices. These notices also apply to your service with our medical providers.

### **Treatment Process**

Your medical provider at Changing Tides will conduct an assessment. Your medical provider will talk with you about recommended treatments and medications. This includes a discussion of the risks and benefits of particular medications. Please ask any questions you might have. Information may be shared with your therapist. If further medication management is necessary, your provider will recommend that you schedule a follow-up appointment.

### **Therapy**

Changing Tides believes that most conditions are best treated with a combination of therapy and psychiatric medications. Your medical provider may suggest treatment with a therapist along with medications.

### **Primary Care Provider (PCP)**

Coordination of care with your PCP is very important for your health. Federal and state privacy laws encourage healthcare providers to coordinate with one another. As a result, your medical provider will provide information to other providers as is necessary for coordinating care. You may restrict this disclosure. Shared information includes prescribed medications, plans for care, and other medical information.

### **Medication Refills**

If you need a prescribed medication refill prior to an appointment, please call your pharmacy. They will contact us, and the order can be filled more quickly than if you call our office. Be sure to contact your pharmacy 1 to 2 days before you run out of your medications so that there is enough time to process the request. If you do not attend appointments, your provider may not be willing to authorize refills. It is often very important to complete an exam prior to continuing a prescribed medication.

### **Minors and Custody**

Changing Tides role is to help people and families with mental health issues to make lasting life improvements. It is not our role to conduct a custody evaluation, determine whether a parent is "fit", or recommend one parent over another. We do not provide forensic services such as custody evaluations.

For children with divorced parents we expect the parents to communicate with each other about services, decide who will schedule appointments, who will bring the child to treatment, etc. The medical provider and the child cannot be messengers between parents.

It is important to note that both parents have access to a child's record, regardless of custody. The only exception is if parental rights have been revoked.

We will notify parents of any risks of harm. We include parents in treatment for the benefit of the child.

### **Minor Consent**

Changing Tides may provide treatment to a child who is 14 (fourteen) years or older in Oregon without the consent of a parent. Oregon law requires that parents are involved in treatment before the end of treatment unless there are very clear clinical reasons as to why they should not be involved. It is our policy to notify the parents on or before the third session, unless there is a clear clinical reason not to.

It is also important to know that parents have a right to access a minor's record, unless parental rights have been revoked, up until the son/daughter turns 18 (eighteen) years of age.

### **Crisis and Emergencies**

Call 9-1-1 if you are experiencing a medical emergency. Your medical provider is involved only with crises that involve prescribing medications. During office hours, please call Changing Tides Psychiatry. Your therapist is the primary person to address a mental health crisis.

# Changing Tides Psychiatry

## Acknowledgement of Informed Consent and Rights and Responsibilities for Medical Provider (PMHNP/MD) Services

I have read the Informed Consent and Rights and Responsibilities for these services. This includes:

- Care is coordinated with primary, care, unless I restrict this disclosure.
- Medication refills start from an appointment with a medical provider or by contacting my pharmacy.

Print Client name \_\_\_\_\_ Client date of birth \_\_\_\_\_

If Parent/Guardian, print name \_\_\_\_\_

Parent \_\_\_\_\_ Guardian \_\_\_\_\_ Other \_\_\_\_\_

Signature of Client or Parent/Guardian \_\_\_\_\_ Date \_\_\_\_\_

## Patient Information Form

Name: \_\_\_\_\_ Date: \_\_\_\_\_

First Middle Last

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

E-mail address: \_\_\_\_\_

Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_ Other \_\_\_\_\_

Drivers License #: \_\_\_\_\_ State: \_\_\_\_\_

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Marital status:  Married  Single  Divorced  Separated  Widowed

Whom can we thank for referring you: \_\_\_\_\_

Is the patient a minor:  Yes  No Full-time student:  Yes  No Name of school: \_\_\_\_\_

Name of person responsible: \_\_\_\_\_

First Last

Phone number: \_\_\_\_\_ Address: \_\_\_\_\_

### Emergency Contact

Emergency Contact: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

### Insurance Information

Name of Insurance: \_\_\_\_\_

Phone number: \_\_\_\_\_ Address: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of responsible party: \_\_\_\_\_

First Last

Phone number: \_\_\_\_\_ Address: \_\_\_\_\_

Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Name of secondary Insurance: \_\_\_\_\_

Phone number: \_\_\_\_\_ Address: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of responsible party: \_\_\_\_\_

First Last

Phone number: \_\_\_\_\_ Address: \_\_\_\_\_

Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Signature or parent (if patient is a minor)



| REVIEW OF SYSTEMS: Please check the box if you currently have or have ever had the following                   |         |      |  |   |              |
|--|---------|------|--|---|--------------|
| <b>1. General</b>  |         |      |  |   |              |
| Productive cough (3 weeks or more)   | Current | Past |  | Unusual discharge (vaginal or from penis) | Current Past |
| Dry, unproductive cough (3 wks or more)  | Current | Past |  | Bloody or painful urination               | Current Past |
| Shortness of breath  | Current | Past |  | Dark, bloody or painful bowel movements   | Current Past |
| Chest pain   | Current | Past |  | Hepatitis A                               | Current Past |
| Recurrent night sweats, chills, fevers   | Current | Past |  | Hepatitis B                               | Current Past |
| Swollen glands (neck, armpits or groin)  | Current | Past |  | Hepatitis C                               | Current Past |
| Persistent weight loss without dieting   | Current | Past |  | Chronic Fatigue                           | Current Past |
| Weight problem/eating disorder   | Current | Past |  | Cancer                                    | Current Past |
| Tuberculosis: Ever Tested? Yes No Date and result of last test: _____ If Positive, did you have a chest x-ray? |         |      |  |   |              |
| Ever Treated? Yes No Date(s) and type(s) of treatment: _____   |         |      |  |   |              |
| HIV: Ever Tested? Yes No Would you like information regarding HIV/AIDS or testing sites? Yes No                |         |      |  |   |              |

| REVIEW OF SYSTEMS: Please check the box if you currently have or have ever had the following: |         |      |  |         |      |
|---|---------|------|--|---------|------|
| <b>2. Skin</b>  |         |      | <b>7. Gastrointestinal</b>                 |         |      |
| Allergies/Rash/Itching  | Current | Past | Recurrent nausea/vomiting/diarrhea         | Current | Past |
| Psoriasis / Eczema  | Current | Past | Stomach/bowel problems                     | Current | Past |
|   |         |      | Gall bladder disease                       | Current | Past |
| <b>3. Eyes</b>  |         |      | Pancreatitis                               |         |      |
| Vision problems   | Current | Past | Diabetes / hyperglycemia / hypoglycemia    | Current | Past |
| Eye infections  | Current | Past | Encopresis (incontinent of feces)          | Current | Past |
| <b>4. Ears, Nose, Throat, Lungs</b>   |         |      | <b>8. Genitourinary</b>                    |         |      |
| Hearing problems  | Current | Past | Bladder/kidney problems or infection       | Current | Past |
| Teeth/gum problems or disease   | Current | Past | Incontinence (unable to control bladder)   | Current | Past |
| Frequent nosebleeds   | Current | Past | Enuresis (bedwetting)                      | Current | Past |
| Recurrent sinusitis   | Current | Past | Sexually transmitted diseases:             |         |      |
| Frequent sore throats   | Current | Past | ___Gonorrhea___ Syphilis ___Herpes         |         |      |
| Recurrent Pneumonia   | Current | Past | ___Chlamydia___ Trichomonas                |         |      |
| Asthma  | Current | Past | ___HPV or genital warts                    |         |      |
| <b>5. Cardiac</b>   |         |      | <b>Females:</b>                            |         |      |
| Palpitations/arrhythmia   | Current | Past | Menstrual Difficulties                     | Current | Past |
| Heart disease/murmur  | Current | Past | Cycle: Regular ___ Irregular ___           |         |      |
| High blood pressure / Low blood pressure  | Current | Past | Pre-Menopause ___ Menopause ___            |         |      |
| High cholesterol  | Current | Past | Problems/infection of tubes/ovaries/uterus | Current | Past |
| Thrombophlebitis/blood clots  | Current | Past | Abnormal Pap Smear(s)                      | Current | Past |
|   |         |      | Number of pregnancies                      |         |      |
| <b>6. Neurological</b>  |         |      | Number of births                           |         |      |
| Stroke  | Current | Past | Problems with pregnancies/births (explain) |         |      |
| Frequent Headaches or Migraines   | Current | Past |  |         |      |
| Seizures/Epilepsy   | Current | Past | Breast disease / tumor / surgery (explain) |         |      |
| Weakness/paralysis/unsteady walking   | Current | Past |  |         |      |
| Dizziness/confusion/wandering   | Current | Past | <b>Miscellaneous:</b>                      |         |      |
| Forgetfulness/memory lapse/memory loss  | Current | Past | Anemia / blood disorder                    | Current | Past |
|   |         |      | Arthritis                                  | Current | Past |
| <b>Other conditions / problems not listed:</b>  |         |      | Sleep disturbance                          | Current | Past |

I certify that I have answered these questions to the best of my knowledge

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

CLINICIANS NOTES (CLARIFICATIONS / FOLLOW UP / ETC)

|                                |             |
|--------------------------------|-------------|
| Reviewed by (Clinician): _____ | Date: _____ |
|--------------------------------|-------------|

Patient Name: \_\_\_\_\_

# HIPPA Privacy Rule of Patient Authorization Agreement

## Authorization for the Disclosure of Protected Health Information for Treatment, Payment, or Healthcare Operations (§164.508(a))

I, \_\_\_\_\_ (Patient's Name) understand that as part of my healthcare, this facility originates and maintains health records describing my health history, symptoms, examination and test results, diagnosis, treatment, and any plans for future care or treatment. I understand that this information serves as:

- a basis for planning my care and treatment;
- a means of communication among the health professionals who may contribute to my health care;
- a source of information for applying my diagnosis and surgical information to my bill;
- a means by which a third-party payer can verify that services billed were actually provided;
- a tool for routine health care operations such as assessing quality and reviewing the competence of health care professionals.

I have been provided with a copy of the **Notice of Privacy Practices** that provides a more complete description of information uses and disclosures.

I understand that as part of my care and treatment it may be necessary to provide my Protected Health Information to another covered entity. I have the right to review this facility's notice prior to signing this authorization. I authorize the disclosure of my Protected Health Information as specified below for the purposes and to the parties designated by me.

# Privacy Rule of Patient Consent Agreement

## Consent to the Use and Disclosure of Protected Health Information for Treatment, Payment, or Healthcare Operations (§164.506(a))

I understand that:

- I have the right to review this facility's Notice of Information practices prior to signing this consent;
- that this facility reserves the right to change the notice and practices and that prior to implementation will mail a copy of any notice to the address I've provided, if requested;
- I have the right to object to the use of my health information for directory purposes;
- I have the right to request restrictions as to how my Protected Health Information may be used or disclosed to carry out treatment, payment, or healthcare operations, and that this facility is not required by law to agree to the restrictions requested;
- I may revoke this consent in writing at any time, except to the extent that this facility has already taken action in reliance thereon.

Signature of Patient or Legal Representative Witness: \_\_\_\_\_

Printed Name of Patient or Legal Representative Witness: \_\_\_\_\_

Date: \_\_\_\_\_

# HIPAA Privacy Rule Receipt of Notice of Privacy Practices Written Acknowledgement Form

## Acknowledgement of Receipt of Information Practices Notice (§164.520(a))

I, \_\_\_\_\_ (Patient's Name) understand that as part of my healthcare, this facility originates and maintains health records describing my health history, symptoms, examination and test results, diagnosis, treatment, and any plans for future care or treatment. I acknowledge that I have been provided with and understand this facility's **Notice of Privacy Practices** provides a complete description of the uses and disclosures of my health information. I understand that:

- I have the right to review this facility's **Notice of Privacy Practices** prior to signing this acknowledgment;
- this facility reserves the right to change their **Notice of Privacy Practices** and prior to implementation of this will mail a copy of any revised notice to the address I've provided, if requested.

Signature of Individual or Legal Representative Witness: \_\_\_\_\_

Printed Name of Individual or Legal Representative Witness: \_\_\_\_\_

Date: \_\_\_\_\_

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## FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of receipt of our **Notice of Privacy Practices**, but it could not be obtained because:

- Individual refused to sign
- Communication barrier prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (please specify)

\_\_\_\_\_  
\_\_\_\_\_

Privacy Official: \_\_\_\_\_

Date: \_\_\_\_\_



# HIPAA Compliance Patient Consent Form

Our Notice of Privacy Practices provides information about how we may use or disclose protected health information.

The notice contains a patient's rights section describing your rights under the law. You ascertain that by your signature that you have reviewed our notice before signing this consent.

The terms of the notice may change, if so, you will be notified at your next visit to update your signature/date.

You have the right to restrict how your protected health information is used and disclosed for treatment, payment or healthcare operations. We are not required to agree with this restriction, but if we do, we shall honor this agreement. The HIPAA (Health Insurance Portability and Accountability Act of 1996) law allows for the use of the information for treatment, payment, or healthcare operations.

By signing this form, you consent to our use and disclosure of your protected healthcare information and potentially anonymous usage in a publication. You have the right to revoke this consent in writing, signed by you. However, such a revocation will not be retroactive.

By signing this form, I understand that:

- Protected health information may be disclosed or used for treatment, payment, or healthcare operations.
- The practice reserves the right to change the privacy policy as allowed by law.
- The practice has the right to restrict the use of the information but the practice does not have to agree to those restrictions.
- The patient has the right to revoke this consent in writing at any time and all full disclosures will then cease.
- The practice may condition receipt of treatment upon execution of this consent.

May we phone, email, or send a text to you to confirm appointments? YES NO

May we leave a message on your answering machine at home or on your cell phone? YES NO

May we discuss your medical condition with any member of your family? YES NO

If YES, please name the members allowed:

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This consent was signed by: \_\_\_\_\_  
(PRINT NAME PLEASE)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

# Authorization for Use or Disclosure of Protected Health Information

CHANGING TIDES PSYCHIATRY, LLC  
116 N. Highway 101, Unit B  
Depoe Bay, OR 97341  
Phone: 541-921-3584 Fax: 541-514-1291

I authorize my physician and/or administrative and clinical staff to use or disclose the following protected health information:

**NAME OF ENTITY/CLASS OF PERSONS TO RECEIVE/SEND INFORMATION:**

\_\_\_\_\_  
ANY Lab

**DESCRIPTION OF PROTECTED INFORMATION TO BE USED OR DISCLOSED:**

|                                     |   |                                     |                      |
|-------------------------------------|---|-------------------------------------|----------------------|
| <input type="checkbox"/>            | Initial Assessment  | <input type="checkbox"/>            | Radiology Report     |
| <input type="checkbox"/>            | Discharge Summary   | <input checked="" type="checkbox"/> | Consultation Reports |
| <input type="checkbox"/>            | Progress Notes  | <input checked="" type="checkbox"/> | Lab Reports          |
| <input type="checkbox"/>            | Date of Service _____   |                                     |                      |
| <input checked="" type="checkbox"/> | Other (Specify) <u>Labs, insurance info, Demographics, Diagnosis</u>  |                                     |                      |
| <input checked="" type="checkbox"/> | Exchange of information/release of clinical information for coordination of care between above-named individuals (telephone and/or written communications). |                                     |                      |

**Reason for Use or Disclosure:**

|                                     |                                  |                          |                        |
|-------------------------------------|----------------------------------|--------------------------|------------------------|
| <input checked="" type="checkbox"/> | At the Request of the Individual | <input type="checkbox"/> | Specific Purpose _____ |
| <input checked="" type="checkbox"/> | Continued Treatment              |                          |                        |

I understand the contents to be released, the need for the information and that there are statutes and regulations protecting confidentiality of authorized information. I also understand that the contents may be subject to facsimile transmission. I acknowledge that the information may contain sensitive material, such as, but not limited to, my condition relating to HIV status, drug, or alcohol abuse, or psychiatric or psychological information.

I understand that I have the right to revoke this authorization, in writing, at any time by sending such written notification to the practice's privacy officer. I understand that this authorization will expire one year from the date of its being signed by me. I understand that a revocation is not effective to the extent that my physician has relied on the use or disclosure of the protected health information or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.

I understand the information used or disclosed-pursuant to this authorization may be disclosed by the recipient and may no longer be covered by federal or state law.

My physician will not condition my treatment, payment, enrollment in a health plan or eligibility for benefits (if applicable) on whether I provide authorization for the requested use or disclosure except (1) if my treatment is related to research, or (2) health care services are provided to me solely for the purpose of creating protected health information for disclosure to a third party.

The use or disclosure requested under this authorization may result in direct or indirect remuneration to my physician from a third party (if applicable).

X \_\_\_\_\_ X \_\_\_\_\_

PATIENT NAME – PRINT

DATE OF BIRTH

X \_\_\_\_\_ X \_\_\_\_\_

SIGNATURE-PATIENT OR PERSONAL REPRESENTATIVE-RELATIONSHIP

DATE

**Changing Tides Psychiatry**  
**116 N Highway 101, Unit B**  
**Depoe Bay, OR 94341**  
**Phone: 541-921-3584 Fax: 541-614-1291**

**AUTHORIZATION TO RELEASE/EXCHANGE CONFIDENTIAL INFORMATION**

This form cannot be used for the re-release of confidential information provided to Changing Tides Psychiatry by other individuals or agencies. Such requests should be referred to the original individual or agency.

I, \_\_\_\_\_, authorize Changing Tides Psychiatry to: (please initial)

- \_\_\_\_\_ release to
- \_\_\_\_\_ obtain from
- \_\_\_\_\_ exchange with

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

The following information pertaining to myself: (please initial)

- \_\_\_\_\_ treatment summary
- \_\_\_\_\_ history/intake
- \_\_\_\_\_ diagnosis
- \_\_\_\_\_ psychological test results
- \_\_\_\_\_ psychiatric evaluation/medication history
- \_\_\_\_\_ dates of treatment attendance
- \_\_\_\_\_ other (specify): \_\_\_\_\_

This consent will automatically expire one (1) year after the date of my signature as it appears below, or on the following earlier date, condition, or event: \_\_\_\_\_.

I understand that I have the right to refuse to sign this form, and that I may revoke my consent at any time (except to the extent that the information has already been released).

Signature of client \_\_\_\_\_ Date: \_\_\_\_\_

SSN or Date of Birth \_\_\_\_\_

DOB: \_\_\_\_\_ MRN: \_\_\_\_\_ Provider: \_\_\_\_\_

Please circle any of the following medications that you have used or tried:

**Brand name      Generic name**

**Antidepressant/Anti-Anxiety**

|            |                 |
|------------|-----------------|
| Trintellix | Vortioxetine    |
| Prozac     | Fluoxetine      |
| Zoloft     | Sertraline      |
| Celexa     | Citalopram      |
| Lexapro    | Escitalopram    |
| Effexor    | Venlafaxine     |
| Pristiq    | Desvenlafaxine  |
| Luvox      | Fluvoxamine     |
| Serzone    | Nefazadone      |
| Remeron    | Mirtazapine     |
| Wellbutrin | Bupropion       |
| Cymbalta   | Duloxetine      |
| Elavil     | Amitriptyline   |
| Pamelor    | Nortriptyline   |
| Tofranil   | Imipramine      |
| Norpramin  | Desipramine     |
| Anafranil  | Clomipramine    |
| Sinequan   | Doxepin         |
| Viibryd    | Vilazodone      |
| Fetzima    | Levomilnacipran |
| Savella    | Milnacipran     |
| Paxil      | Paroxetine      |

**MAOI**

|         |                 |
|---------|-----------------|
| Nardil  | Phenelzine      |
| Parnate | Tranylcypromine |
| Marplan | Isocarboxazid   |

**Mood stabilizer/Atypical antipsychotic**

|           |              |
|-----------|--------------|
| Conasen   | Blonanserin  |
| Rexulti   | Brexiprazole |
| Risperdal | Risperidone  |
| Seroquel  | Quetiapine   |
| Geodon    | Ziprasidone  |
| Abilify   | Aripiprazole |
| Zyprexa   | Olanzapine   |
| Ālozaril  | Ālozapine    |
| Latuda    | Lurasidone   |
| Invega    | Paliperidone |
| Saphris   | Asenapine    |
| Vraylar   | Cariprazine  |

**ADHD**

|           |                    |
|-----------|--------------------|
| Ritalin   | Methylphenidate    |
| Adderall  | Dextroamphetamine  |
| Strattera | Atomoxetine        |
| Concerta  | Methylphenidate ER |
| Vyvanse   | Lisdexamphetamine  |
| Provigil  | Modafinil          |
| Kapray    | Clonidine          |
| Dexedrine | Amphetamine        |
| Zenzedi   | Amphetamine        |
| Nuvigil   | Armodafinil        |
| Evereo    | Armodafinil        |

**Brand name      Generic name**

**ADHD (continued)**

|               |                 |
|---------------|-----------------|
| Pro Centra    | Amphetamine (D) |
| Intuniv/Tenex | Guanfacine      |
| Focalin       | Methylphenidate |

**Mood stabilizer**

|           |                  |
|-----------|------------------|
| Eskalith  | Lithium          |
| Depakote  | Divalproex       |
| Trileptal | Oxcarbazepine    |
| Lamictal  | Lamotrigine      |
| Keppra    | Leviteracetam    |
| Topamax   | Topiramate       |
| Neurontin | Gabapentin       |
| Lyrica    | Pregabalin       |
| Zonegran  | Zonisamide       |
| Equetro   | Carbamazepine XR |
| Tegetrol  | Carbamazepine    |

**Sleep aids**

|           |             |
|-----------|-------------|
| Ambien    | Zolpidem    |
| Belsomra  | Suvorexant  |
| Sonata    | Zaleplon    |
| Lunesta   | Eszopiclone |
| Rozerem   | Ramelteon   |
| Vistaril  | Hydroxyzine |
| Desyrel   | Trazodone   |
| Restoril  | Temazepam   |
| Dalmane   | Flurazepam  |
| Silenor   | Doxepin     |
| Minipress | Prazosin    |

**Tranzuilizer/Anti-anxiety**

|          |                  |
|----------|------------------|
| Gabitril | Tiagabine        |
| Xanax    | Alprazolam       |
| Klonopin | Clonazepam       |
| Valium   | Diazepam         |
| Ativan   | Lorazepam        |
| Serax    | Oxazepam         |
| Tranxene | Chlorazepate     |
| Librium  | Chlordiazepoxide |
| Buspar   | Buspirone        |
| Kapvay   | Clonidine        |
| Inderal  | Propranolol      |

**Others**

|           |                |
|-----------|----------------|
| Cogentin  | Benzotropine   |
| Thorazine | Chlorpromazine |
| Deplin    | L Methylfolate |

# PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

Over the last 2 weeks, how often have you been bothered by any of the following problems?  
(Use "✓" to indicate your answer)

|   | Not at all | Several days | More than half the days | Nearly every day |
|---|------------|--------------|-------------------------|------------------|
| 1. Little interest or pleasure in doing things  | 0          | 1            | 2                       | 3                |
| 2. Feeling down, depressed, or hopeless   | 0          | 1            | 2                       | 3                |
| 3. Trouble falling or staying asleep, or sleeping too much  | 0          | 1            | 2                       | 3                |
| 4. Feeling tired or having little energy  | 0          | 1            | 2                       | 3                |
| 5. Poor appetite or overeating  | 0          | 1            | 2                       | 3                |
| 6. Feeling bad about yourself — or that you are a failure or have let yourself or your family down  | 0          | 1            | 2                       | 3                |
| 7. Trouble concentrating on things, such as reading the newspaper or watching television  | 0          | 1            | 2                       | 3                |
| 8. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual | 0          | 1            | 2                       | 3                |
| 9. Thoughts that you would be better off dead or of hurting yourself in some way  | 0          | 1            | 2                       | 3                |

FOR OFFICE CODING   0   +        +        +         
=Total Score:       

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

| Not difficult at all     | Somewhat difficult       | Very difficult           | Extremely difficult      |
|--------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## GAD-7 Anxiety

| Over the <u>last two weeks</u> , how often have you been bothered by the following problems? | Not at all | Several days | More than half the days | Nearly every day |
|--|------------|--------------|-------------------------|------------------|
| 1. Feeling nervous, anxious, or on edge  | 0          | 1            | 2                       | 3                |
| 2. Not being able to stop or control worrying  | 0          | 1            | 2                       | 3                |
| 3. Worrying too much about different things  | 0          | 1            | 2                       | 3                |
| 4. Trouble relaxing  | 0          | 1            | 2                       | 3                |
| 5. Being so restless that it is hard to sit still  | 0          | 1            | 2                       | 3                |
| 6. Becoming easily annoyed or irritable  | 0          | 1            | 2                       | 3                |
| 7. Feeling afraid, as if something awful might happen  | 0          | 1            | 2                       | 3                |

Column totals    \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_ =

*Total score*    \_\_\_\_\_

If you checked any problems, how difficult have they made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all

Somewhat difficult

Very difficult

Extremely difficult

Source: Primary Care Evaluation of Mental Disorders Patient Health Questionnaire (PRIME-MD-PHQ). The PHQ was developed by Drs. Robert L. Spitzer, Janet B.W. Williams, Kurt Kroenke, and colleagues. For research information, contact Dr. Spitzer at [ris8@columbia.edu](mailto:ris8@columbia.edu). PRIME-MD® is a trademark of Pfizer Inc. Copyright© 1999 Pfizer Inc. All rights reserved. Reproduced with permission

## Scoring GAD-7 Anxiety Severity

This is calculated by assigning scores of 0, 1, 2, and 3 to the response categories, respectively, of "not at all," "several days," "more than half the days," and "nearly every day." GAD-7 total score for the seven items ranges from 0 to 21.

0–4: minimal anxiety

5–9: mild anxiety

10–14: moderate anxiety

15–21: severe anxiety

# Mood Disorder Questionnaire (MDQ)

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Instructions:** Check (☑) the answer that best applies to you.

Please answer each question as best you can.

|   | Yes                   | No                    |
|---|-----------------------|-----------------------|
| 1. Has there ever been a period of time when you were not your usual self and...  |                       |                       |
| ...you felt so good or so hyper that other people thought you were not your normal self or you were so hyper that you got into trouble?   | <input type="radio"/> | <input type="radio"/> |
| ...you were so irritable that you shouted at people or started fights or arguments?   | <input type="radio"/> | <input type="radio"/> |
| ...you felt much more self-confident than usual?  | <input type="radio"/> | <input type="radio"/> |
| ...you got much less sleep than usual and found you didn't really miss it?  | <input type="radio"/> | <input type="radio"/> |
| ...you were much more talkative or spoke faster than usual?   | <input type="radio"/> | <input type="radio"/> |
| ...thoughts raced through your head or you couldn't slow your mind down?  | <input type="radio"/> | <input type="radio"/> |
| ...you were so easily distracted by things around you that you had trouble concentrating or staying on track?   | <input type="radio"/> | <input type="radio"/> |
| ...you had much more energy than usual?   | <input type="radio"/> | <input type="radio"/> |
| ...you were much more active or did many more things than usual?  | <input type="radio"/> | <input type="radio"/> |
| ...you were much more social or outgoing than usual, for example, you telephoned friends in the middle of the night?  | <input type="radio"/> | <input type="radio"/> |
| ...you were much more interested in sex than usual?   | <input type="radio"/> | <input type="radio"/> |
| ...you did things that were unusual for you or that other people might have thought were excessive, foolish, or risky?  | <input type="radio"/> | <input type="radio"/> |
| ...spending money got you or your family in trouble?  | <input type="radio"/> | <input type="radio"/> |
| 2. If you checked YES to more than one of the above, have several of these ever happened during the same period of time? <i>Please check 1 response only.</i>                                     | <input type="radio"/> | <input type="radio"/> |
| 3. How much of a problem did any of these cause you — like being able to work; having family, money, or legal troubles; getting into arguments or fights?<br><i>Please check 1 response only.</i> |                       |                       |
| <input type="radio"/> No problem <input type="radio"/> Minor problem <input type="radio"/> Moderate problem <input type="radio"/> Serious problem   |                       |                       |
| 4. Have any of your blood relatives (ie, children, siblings, parents, grandparents, aunts, uncles) had manic-depressive illness or bipolar disorder?  | <input type="radio"/> | <input type="radio"/> |
| 5. Has a health professional ever told you that you have manic-depressive illness or bipolar disorder?  | <input type="radio"/> | <input type="radio"/> |

This questionnaire should be used as a starting point. It is not a substitute for a full medical evaluation. Bipolar disorder is a complex illness, and **an accurate, thorough diagnosis can only be made through a personal evaluation by your doctor.**

# Adult ADHD Self-Report Scale (ASRS-v1.1) Symptom Checklist

| Patient Name  |  | Today's Date |       |        |           |       |            |
|---|--|--------------|-------|--------|-----------|-------|------------|
| Please answer the questions below, rating yourself on each of the criteria shown using the scale on the right side of the page. As you answer each question, place an X in the box that best describes how you have felt and conducted yourself over the past 6 months. Please give this completed checklist to your healthcare professional to discuss during today's appointment. |  |              | Never | Rarely | Sometimes | Often | Very Often |
| 1. How often do you have trouble wrapping up the final details of a project, once the challenging parts have been done?   |  |              |       |        |           |       |            |
| 2. How often do you have difficulty getting things in order when you have to do a task that requires organization?  |  |              |       |        |           |       |            |
| 3. How often do you have problems remembering appointments or obligations?  |  |              |       |        |           |       |            |
| 4. When you have a task that requires a lot of thought, how often do you avoid or delay getting started?  |  |              |       |        |           |       |            |
| 5. How often do you fidget or squirm with your hands or feet when you have to sit down for a long time?   |  |              |       |        |           |       |            |
| 6. How often do you feel overly active and compelled to do things, like you were driven by a motor?   |  |              |       |        |           |       |            |
| <b>Part A</b>   |  |              |       |        |           |       |            |
| 7. How often do you make careless mistakes when you have to work on a boring or difficult project?  |  |              |       |        |           |       |            |
| 8. How often do you have difficulty keeping your attention when you are doing boring or repetitive work?  |  |              |       |        |           |       |            |
| 9. How often do you have difficulty concentrating on what people say to you, even when they are speaking to you directly?   |  |              |       |        |           |       |            |
| 10. How often do you misplace or have difficulty finding things at home or at work?   |  |              |       |        |           |       |            |
| 11. How often are you distracted by activity or noise around you?   |  |              |       |        |           |       |            |
| 12. How often do you leave your seat in meetings or other situations in which you are expected to remain seated?  |  |              |       |        |           |       |            |
| 13. How often do you feel restless or fidgety?  |  |              |       |        |           |       |            |
| 14. How often do you have difficulty unwinding and relaxing when you have time to yourself?   |  |              |       |        |           |       |            |
| 15. How often do you find yourself talking too much when you are in social situations?  |  |              |       |        |           |       |            |
| 16. When you're in a conversation, how often do you find yourself finishing the sentences of the people you are talking to, before they can finish them themselves?   |  |              |       |        |           |       |            |
| 17. How often do you have difficulty waiting your turn in situations when turn taking is required?  |  |              |       |        |           |       |            |
| 18. How often do you interrupt others when they are busy?   |  |              |       |        |           |       |            |
| <b>Part B</b>   |  |              |       |        |           |       |            |